

CHOOSE A PLAN THAT IS BEST FOR YOU

One Session	3 Months of Sessions	6 Months of Sessions	6 Months of check-ins
One and Done	MOST POPULAR	Best value per hour	Great value
Best if you have a few questions and are seeking unbiased answers.	Address several money issues. Cost effective if you want to fix your money challenges quickly.	For complex and a lot of money issues. Best if you have scheduling challenges and have a busy schedule.	Either to maintain what you've learned or need a partner to keep you on target.
<i>Reasons to meet: Review your budget and receive suggestions for improvement</i>	<i>Best if you want to: Learn how to budget</i>	<i>For those that have busier and more complex lives, such as:</i>	<i>Great if you need an accountability partner to keep you motivated.</i>
<i>Jump start your plan on paying off debt</i>	<i>Pay off debt</i>	<i>Family with kids</i>	
<i>Personalized help on how to budget for those who have tried and failed</i>	<i>Stop overspending</i>	<i>Frequently traveling for work or other time commitments</i>	
	<i>Reducing stress and learning how to work with your partner/spouse</i>	<i>Need more time between appointments</i>	
75 minutes	First appointment is up to 75 minutes. Remaining 2 hours are 60-minute and/or 30-minute sessions.	First appointment is up to 75 minutes. Remaining 5 hours are 60-minute and/or 30-minute sessions.	Includes: 20-minute monthly check in via phone or video conferencing.
Summary email after the meeting is included.	Summary email after each session along with specific assignments is included.	Summary email after each session along with specific assignments is included.	
	Unlimited emails	Unlimited emails	Unlimited emails
Your investment: \$375	Your prepaid investment: \$975	Your prepaid investment: \$1725	Your prepaid investment: \$600*
			*Must be a former client Or purchase one session at \$375 (total investment of \$975)
	Bonus Use all of your meeting hours in less than 3 months: Receive one extra 30-minute session as a bonus.	Bonus Use all of your meeting hours in less than 6 months: Receive one extra 60-minute sessions as a bonus.	
	Cancelling two meetings in less than 24-hour notice will result in the loss of a half-hour session.	Cancelling two meetings in less than 24-hour notice will result in the loss of a half-hour session.	Length of time is for only 6 months. Missing a month due to the client being unavailable means they forfeit that month's check in.